

Changelog yuuvvis® Momentum - 2.3 (Autumn 2020)

Schlüssel	Komponente(n)	Zusammenfassung	Beschreibung
COOL-10062	yuuvvis MOMENTUM client, yuuvvis MOMENTUM web-api-gateway	Object-types are differentiated by custom icons	<p>As a user, I want to differentiate object-types by symbols, because I can recognise these better than written words and it needs less spave in the table.</p> <p>As an administrator, I want to save an icon to be displayed for an object-type (or a file type).</p> <p>As a programmer, I want to be able to read the icon for an object-type or a filetype to present it on the user interface.</p> <p>Acceptance criteria:</p> <ul style="list-style-type: none">• There is a standard icons in the case not icon was stored for the requested name.• There are Zerberus endpoints to write and read global and tenant-specific icon-resources.• The client shows the icons for object-types.• Only files of format svg and filesize lower equal 512 Kbyte are accepted.
COOL-11836	yuuvvis MOMENTUM client	You can simply reduce lists of objects by standard and custom filters in analogy to a structure tree	<p>As a user, I want to be supported by filtering the list of objects to quickly find what I am looking for.</p> <p>Acceptance criteria:</p> <ul style="list-style-type: none">• In the object-state, the following filters are offered as standard<ul style="list-style-type: none">• object types with existing instances been filed into the current folder• by create-date and modify-date of objects (today, this week, this month, this year)• file size• New filters can be created as custom filter<ul style="list-style-type: none">• any relevant field with value as given in the smart search control via configuration and saved locally, editor and creator as well.• existing custom filters can be edited and removed.• Filters can be activated/deactivated and combined• Filters can be enabled/disabled. Disabled ones are not offered in the list of filters.• There are aggregations for object types• Configurations are stored via user service.
COOL-12217	yuuvvis MOMENTUM client	On a mobile device, you can mark many objects within a result list	<p>As a user, I want be able to take actions for more than on object of a list, to reduce time clicking around.</p> <p>Acceptance criteria:</p> <ul style="list-style-type: none">• The lists are enabled for use on mobile concerning multiselection.
COOL-12464	yuuvvis MOMENTUM client	You are supported by a simple catalog field	<p>As a user, I want to be supported by small lists of values from that I can select one for a field.</p> <p>Acceptance criteria:</p> <ul style="list-style-type: none">• If a string field is configured in this syntax:<pre>// Code-Platzhalter <classification>catalog[Employee, Freelancer, Volunteer, Trainee]</classification></pre> <p>a dropdown list is offered with the given values.</p> <ul style="list-style-type: none">• single and multi fields are supported• keyboard control is supported
COOL-12475	yuuvvis MOMENTUM client	You can copy the object URLs of the marked objects to the windows clipboard	<p>As a user, I want to send the object link of all selected objects via my email client installed on my device to share it with other users.</p> <p>Acceptance criteria:</p> <ul style="list-style-type: none">• There is an object action 'Copy to clipboard' that copies all URLs of the marked objects to the clipboard (single and multi)• The object title is offered in front of each URL

COOL-12486	yuuvivis MOMENTUM client	The last selected filters are remembered to be reused	<p>As a user, I want to be able to reuse my last selected filters after new search.</p> <p>Acceptance criteria:</p> <ul style="list-style-type: none"> The last selected filters are offered to be activated after search.
COOL-12499	yuuvivis MOMENTUM client	You are supported by a preview while creating an object with file (Document Lifecycle Management, DLM) (Step 1)	<p>As a user, I want to be able to drop files onto the client so that I can maintain the pre-created objects one by one.</p> <p>Acceptance criteria:</p> <ul style="list-style-type: none"> All objects-types with classification-tag 'appClient:dlm' are handled this way: In the grouped selection dialog, such object types are differentiated from the others. After dropping a file and selecting such an object type the list of all its referenced floating SOTS with the classification-tag 'appClient:primary' is offered as well as the preview of the first or only file In the case of many files dropped together the user is ask whether to handle these files in a bundle. After selection the corresponding form is shown including the forms of all floating SOTS with the classification-tag 'appClient:required'. The fields are offered in the sequence given in the schema for the FSOT. After click onto save all SOTS are set and the index data are saved to the object. The user is supported by a list of pre-created objects in case of many files handle as single objects. <p>Later:</p> <ul style="list-style-type: none"> If a field of a SOT has the classification-tag appClient:extraction[<key>] , the extraction service is requested and the value for the given <key> ist mapped to the field. <p>Later:</p> <ul style="list-style-type: none"> After creation of the object the AI Service is called and a suggestion for approoante floating SOTS is offered. The user can select one etc.
COOL-12513	yuuvivis MOMENTUM client	The filter configuration dialog is optimized	<p>As a user, I want be supported by an intuitively usable dialogue for configuring my filters.</p> <p>Acceptance criteria:</p> <ul style="list-style-type: none"> There is a list of optimization topics that can be done within the limited time These topics are done
COOL-12544	yuuvivis MOMENTUM client	You can collapse the filter panel	<p>As a user I would like to be able to fold up the filter panel to gain space.</p> <p>Acceptance criteria:</p> <ul style="list-style-type: none"> The filter panel can be collapsed and expanded The collapse status is remembered per state In collapsed status the filter panel is not rendered so the performance is increased
COOL-12583	yuuvivis MOMENTUM viewer-service	The preview shows an existing rendition	<p>As a user, I want to see an existing rendition of a document file that type is not supported by the current viewer components, so that I don't have to download it and to open it into the application installed on my device.</p> <p>Acceptance criteria:</p> <ul style="list-style-type: none"> In case of an mimetype that is not supported the viewer service the rendition is requested and if given shown in the viewer area.
COOL-12602	yuuvivis MOMENTUM client	You can log in to and out of the architect	<p>As a user, I want to be able to out of the architect getting the log-in dialog.</p> <p>Acceptance criteria:</p> <ul style="list-style-type: none"> sie story text

COOL-12635	yuuvis MOMENTUM architect, yuuvis MOMENTUM client	You are supported by a draft developer documentation about the client form scripting	<p>As a developer, I want to be supported by a documentation describing how I can script business logic for controlling the fields depending on user inputs to fit the users requirements.</p> <p>Acceptance criteria:</p> <p>Test scripts are available for manual sanity tests:</p> <ul style="list-style-type: none"> • scope.situation can be read: CREATE, EDIT • all system fields can be read by scope. data • scope.objectId can be read • For alle single and multi fields <ul style="list-style-type: none"> • the value of each field type can be read • all field types can be set with a value • each field type handles onchange well • each field type can be set to readonly • each field type can be set to required • an error state can be set and removed • the four info-types can inform the user as notification • scope.api.http.get works • scope.api.http.del works • A list of futher necessary tests is given -> see linked next story • There is a new draft article https://help.optimal-systems.com/yuuvis_develop/pages/viewpage.action?pageId=40142392 on the developer documentation portal similar to that one: https://help.optimal-systems.com/yuuvis_develop/display/onpremise/Client-side+Form+Scripting • All positiv tested script capabilities are documented
COOL-12637	yuuvis MOMENTUM web-api-gateway	You are supported by default forms for a floating SOTs	<p>As a programmer, I want be able to get a standard form for an object that carries extended floating SOTs as well, so the form is complete.</p> <p>Acceptance criteria:</p> <ul style="list-style-type: none"> • if an object got SOTs after creation its standard form is delivered including the fields of the SOTs in the sequence given in the object type definition. <p>Idea:</p> <ul style="list-style-type: none"> • client requests forms with an array of object-types • client gets array of forms and arrange them
COOL-12640	yuuvis MOMENTUM web-api-gateway	The search on string fields supports wildcards	<p>As a user, I want to search on string fields with wild cards in the case I do not know the exact value.</p> <p>Acceptance criteria:</p> <ul style="list-style-type: none"> • The web-api gateway search endpoint supports wildcards for string fields
COOL-12653	yuuvis MOMENTUM client	You can create / change / remove a follow-up for an object	<p>As a user, I would like to create a follow-up for a single object, as a reminder that I still have to do something with it and to change and remove it.</p> <p>Acceptance criteria:</p> <ul style="list-style-type: none"> • User can create a follow-up for a single object, with following parameters <ul style="list-style-type: none"> • When does the follow-up expire. Only a date in the future can be entered. • An optional text description of the follow-up, where user can enter more details about it. The text is limited to 100 characters? • Upon creation, the timer is started that will trigger the follow-up at specified time • Only one follow-up for one document and user can be created. If a follow-up is active the user can change or remove it. <ul style="list-style-type: none"> • in case of change, the remove is perfomed followed by an create with the new data. • Dates in the past can not be set.

COOL-12658	yuuvivis MOMENTUM client	You see a list of follow-up reminders as well as a list of coming up reminders	<p>As a user, I would like to see the list of follup reminders as well as the list of my running follow-ups.</p> <p>Take care of this:</p> <ul style="list-style-type: none"> • The reminder is a BPM-task list (compare wih yuuvivis RAD Inbox) • The list of active follow-ups is a list of precesses the user has started (compare with yuuvivis RAD My Processes) <p>Acceptance criteria:</p> <ul style="list-style-type: none"> • There is an Web-API Gateway endpoint for fetching the reminder tasks via BPM Service endpoint. • There is an new state that lists all his follow-up reminders as well as all his running follow-ups. <ul style="list-style-type: none"> • The state can be reached via symbol in appbar and menu item in sidebar • It is possible to toggle between both lists. • After opening the state the list of reminders is selected. • The first objekt in the selected list is marked and the object shown in the object details. • The user obtains sufficient information in the list: <ul style="list-style-type: none"> • The Titel of the Object for which the follow-up was created • The description of the follow-up • The date and time of the follow-up • The object can be opened in its context. • If a list is empty a notice is given in the list and an empty space is shown in the object details
COOL-12666	yuuvivis MOMENTUM client	You can search for fields using AND or OR and grouped filesize and mimetypes are handled well	<p>component version 1.2.0-RC2</p> <p>As a user, I want be able to search for fields using AND or OR.</p> <p>Acceptance criteria:</p> <ul style="list-style-type: none"> • The search service supports groups of filter that can be combined using AND or OR • client: filter combinations are using this feature.
COOL-12738	yuuvivis MOMENTUM client	The summary supports objects with floating SOTs	<p>component version 1.2.0-RC2</p> <p>As a user, I want to see the fields of floating SOTs that have values as well, so the I get a necessary overview.</p> <p>Acceptance criteria:</p> <ul style="list-style-type: none"> • All fields are listed and are translated (some are missing, some are not translated). • The user sees the localized object-type name of the floating SOTs with classification-tag 'appClient:primary' in the user section instead of administration section
COOL-12739	yuuvivis MOMENTUM client	The version state supports FSOTs	<p>component version 1.2.0-RC2</p> <p>As a user, I want to be supported by a comparison of index data between different versions where floating SOTs are part of the object.</p> <p>Acceptance criteria:</p> <ul style="list-style-type: none"> • The version state handle objects without title and description well • The relevant index data of all floating SOTs are shown • The localization works well
COOL-12740	yuuvivis MOMENTUM client	You are supported by combined forms in case of existing SOTs	<p>As a user, I want to be supported by index data forms that handels all involved floating SOTs well, so that I can edit all the corresponding index data</p> <p>Acceptance criteria:</p> <ul style="list-style-type: none"> • The forms of all involved floating SOTs are offered in the sequence they are referenced in the corresponding object type • Custom forms including scripts are working as well.

COOL-12741	yuuvivis MOMENTUM client	The result list supports floating SOTs including configuration	<p>As a user, I want to be supported by a result list for objects that have the same primary secondary object types assigned including its configuration.</p> <p>Acceptance criteria:</p> <ul style="list-style-type: none"> Decide: primary FSOTs should only be referenced by one specific dlm-object-type. Why: The result list for a search with a specific primary FSOT is offering all corresponding fields in the configuration including the fields of the dlm-object-type and all required SOTs. The configuration can be saved.
COOL-12743	yuuvivis MOMENTUM web-api-gateway	You can search in the table 'system:tags'	<p>As a programmer, I want to be able to searching within the table system:tags via web-api gateway, so that I can find objects with special tags.</p> <p>Acceptance criteria:</p> <ul style="list-style-type: none"> see summary Client can use this feature
COOL-12765	yuuvivis MOMENTUM client	You can search for primary secondary object types	<p>component version 1.2.0-RC2</p> <p>As a user, I want to search for secondary object types as well.</p> <p>May be that this story is obsolete with the change of handling schema-data done in the linked story</p> <p>Acceptance criteria:</p> <ul style="list-style-type: none"> Secondary object types are offered in the grouped selection dialog for the search The icon shows that this object-type can have more characteristics
COOL-12771	yuuvivis MOMENTUM client	You can add floating SOTs to an object or remove existing ones	<p>As a user, I want to be able to add standard floating secondary object types to an object or remove existing ones if needed.</p> <p>Use cases: Add an mini-workflow with a catalog-field for tracking the status and a user-field for determining responsables. After finishing the workflow remove it.</p> <p>If you got an invoice via email: add the email-SOT with the typical email fields.</p> <p>Acceptance criteria: Idea</p> <ul style="list-style-type: none"> In the object detail aspect 'Index data' <ul style="list-style-type: none"> If no primary FSOT is applied a button 'Apply object-type' is offered. Pushing it offers a list of possible ones. After selection its form is inserted into the combined form. If non-primary FSOTs are available a button 'Extend object is offered. Pushing it offers a list of these. After selection its form is inserted into the combined form. Applied non-primary FSOTs can be removed from the combined form. It is possible to reset the form after extensions A user gets a hint if no index data are given yet.
COOL-12777	yuuvivis MOMENTUM architect, yuuvivis MOMENTUM client, yuuvivis MOMENTUM web-api-gateway	You are supported by multiline string fields	<p>component version client 1.2.0-RC1 / architect 0.2.0-RC1 / web-api-gateway 1.1.0-RC1</p> <p>As a user, I want to be supported by multiline fieds in case of long text so that I can read this text better.</p> <p>Acceptance criteria:</p> <ul style="list-style-type: none"> String fields can be configured with attribute "rows": integer The client shows string fields with the configure number of lines. In case of 0 lines the usual string field is shown. The Web-API Gateway handles this key via POST and GET The architect is handling this tag as well
COOL-12783	yuuvivis MOMENTUM client	You can open a referenced object shown in a form, in the summary, and the result list	<p>As a user, I want to be able to open a referenced object that is part shown in the reference field of a form so that I can work on it.</p> <p>Acceptance criteria:</p> <ul style="list-style-type: none"> In the summary and the result list, a chip with a link to the referenced object is shown. <ul style="list-style-type: none"> Resolving of the title comes later

COOL-12784	yuuviv MOMENTUM architect, yuuviv MOMENTUM client	You are supported by a draft developer documentation about the client form scripting	<p>As a developer, I want to be supported by a documentation describing how I can script business logic for controlling the fields depending on user inputs to fit the users requirements.</p> <p>Acceptance criteria:</p> <p>Test scripts are available for manual sanity tests:</p> <ul style="list-style-type: none"> scope.api.http.post works scope.api.http.put works These draft articles are extended/corrected <ul style="list-style-type: none"> https://help.optimal-systems.com/yuuviv_develop/pages/viewpage.action?pagelid=40142392 https://help.optimal-systems.com/yuuviv_develop/display/onpremise/Client-side+Form+Scripting
COOL-12802	yuuviv MOMENTUM client	The object details header and the mixed result list are showing the primary secondary object type information to you	<p>component version 1.2.0-RC2</p> <p>As a user, I want to see that icon in the object details and result list that classifies the current object type state.</p> <p>Take perspective of the TAMVP user.</p> <p>Acceptance criteria:</p> <ul style="list-style-type: none"> The assigned single primary secondary object type takes over the object type and that causes showing its 'icon = currently tooltip' in the object details and result list.
COOL-12808	yuuviv MOMENTUM web-api-gateway	You are supported by a documentation of the search API hosted by the Web-API Gateway	<p>As a custom web client programmer, supported by a documentation of the search API hosted by the Web-API Gateway that shows examples for a better understanding.</p> <p>Acceptance criteria:</p> <ul style="list-style-type: none"> There is a documentation like that of the yuuviv RAD search API: <ul style="list-style-type: none"> https://help.optimal-systems.com/yuuviv_develop/display/onpremise/Search+Service+API
COOL-12898	yuuviv MOMENTUM client	You can select object-types from type floating secondary object-type during the create object process	<p>As a user, I want to be able to select a FSOT within the object-type selection dialog so that I don't have to know about its referencing object-type.</p> <p>Acceptance criteria:</p> <ul style="list-style-type: none"> The FSOTs are offered in the selection dialog as well After selection the upload is preceeded using the referencing object-type and the resulting combined form is shown beside the preview. Objects that are not finally saved in this second create step are listed in the 'Undefined object' list that can be opend using the corresponding sidecar menu item.
COOL-12901	yuuviv MOMENTUM client	You need the role 'YUUVIV_CREATE_OBJECT' for being allowed to create new objects	<p>As an administrator, I want that a user without the role 'YUUVIV_CREATE_OBJECT' is not offered the function 'Create object' so I can avoid users to create objects.</p> <p>Acceptance criteria:</p> <ul style="list-style-type: none"> The '+' symbol is not offered if a user does not have that permission. The menu item 'Create object' in the sidebar is not offered. Drag & drop for creating an object is not offered for the appbar and the object list.
COOL-12927	yuuviv MOMENTUM client	You are supported by a dialog to maintaining all of your custom filters by object-type	<p>As a user, I want to be supported by a dialog to maintaining all of my custom filters so I do not have to search first and configure my custom filters in the specific result list.</p> <p>Acceptance criteria:</p> <ul style="list-style-type: none"> This dialog can be opened via button in the settings state similiar to the configuration of the result list columns. An object-type can be selected from a list including the SOTs. The resulting fields are offered to be used for configuring the query. The fields can be combined by AND or OR. The setting can be saved as new filter with a name.

COOL-12938	yuuvivis MOMENTUM client	You are supported by forms for primary secondary object-types containing the fields of its general type and the required FSOTs	<p>As a client-side form scripeter, I want be able to address all fields within a single form that is related to a primary FSOT including the fields of its general object-type and those of the required FSOTs so that I can fit the required business logic requested by the users.</p> <p>Acceptance criteria:</p> <ul style="list-style-type: none"> • The architect offers to maintain these primary FSOTs with all the mentioned fields. • The Web-API Gateway endpoints are extended for such combined object-types (similar to the maintenance of the column configurations) including validation. • The client loads the form models for such primary FSOT based combined forms. • For a general object type the fields of required FSOTs are included as is for primary FSOTs. • The architect doesn't offer the static SOTs as well as the required FSOTs for modelling forms.
COOL-12958	yuuvivis MOMENTUM client	The aggregation supports assigned object types (primary FSOTs)	<p>As a user, I want to be supported by aggregations including FSOTs so I can select them.</p> <p>Acceptance criteria:</p> <ul style="list-style-type: none"> • Every! object-type references the static SOT 'appClientSystem:leadingType' that contains the field 'appClientSystem:leadingTypeId' • Value of field 'appClientSystem:leadingTypeId' controls shown object-type. <ul style="list-style-type: none"> • This field 'becomes' the object-type, the old one is no more used • This field is not delivered in standard forms • It is not shown in the summary • The aggregations are supporting primary FSOTs as well.
COOL-12960	yuuvivis MOMENTUM client	You can search for undefined objects	<p>As a user, I want to search for almost done objects so that I could apply the primary FSOT for finishing the creation process.</p> <p>Acceptance criteria:</p> <ul style="list-style-type: none"> • In the sidebar, a click onto the new menu item 'Undefined objects' / 'Undefinierte Objekte' opens the result list with objects that are created by the first step of the advanced filing process, but the second step is still to be done.
COOL-12961	yuuvivis MOMENTUM client, yuuvivis MOMENTUM web-api-gateway	You can see the referenced object within the 'My processes' view and you can confirm a follow-up reminder	<p>As a user, I want to see the referenced object within the 'My processes' view, so that I can work on it.</p> <p>Acceptance criteria:</p> <ul style="list-style-type: none"> • After click on a list item the object details are opened with the referenced object <p>As a user, I would like to confirm the reminder of a follow-up, in order to remove those reminders that are no longer of interest.</p> <p>Acceptance criteria:</p> <ul style="list-style-type: none"> • While creating the follow-up the object title is given per default • The list shows only the 'Description' and follow-up-date • User can close a reminder -> action 'Confirm' / 'Bestätigen' as object action in the 'Follow-up' dialog. • There is an web-api gateway endpoint for forwarding the task
COOL-13045	yuuvivis MOMENTUM client	As a user with the permission you are allowed to configure columns and filters and to save these as standard	<p>As a responsible user, I want be able to store my configured filters as standard so that all other users will get this to use.</p> <p>Acceptance criteria: Idea</p> <ul style="list-style-type: none"> • A user with the role YUUVIS_MANAGE_SETTINGS can configure filters: <ul style="list-style-type: none"> • via configuration dialogs in the filter panel and the result list • via configuration dialogs in the settings • This user can save his configurations as standard (in the settings dialogs) <ul style="list-style-type: none"> • The Zerberus endpoint is extended by a parameter for a userid (standard-user) • Take into account that such a user does have only access to specific scenarios (not all objects can be configured by him). • If such a standard is saved, other users get these configurations for use. <ul style="list-style-type: none"> • Users can reset their own settings for getting the standard ones back.

COOL-13046	yuuvivis MOMENTUM client	In the history, you can see the titles of events regarding system-tags	<p>As an administrator, I will see the history events in respect with system-tags so that I can analyse the lifecycle of the document.</p> <p>Acceptance criteria:</p> <ul style="list-style-type: none"> • Only administrators can see these events • An administrator can filter these events via new group of filters • These filters are: OBJECT_TAG_CREATED, OBJECT_TAG_UPDATED, OBJECT_TAG_DELETED
COOL-13058	yuuvivis MOMENTUM client	You can reset your locally remembered settings	<p>As a user I, want to reset all locally remembered settings e.g. my column width or area width in the case I have lost the overview.</p> <p>Acceptance criteria:</p> <ul style="list-style-type: none"> • In the setting state you can choose which part of the settings should be reset when pushing the 'Reset application cache' button. <ul style="list-style-type: none"> • System: all system configurations like the schema ist reloaded • History: all historical settings like the lists of last edited and last created objects in the object state are reset • Layout: the column width and area width are reset
COOL-13078	yuuvivis MOMENTUM client, yuuvivis MOMENTUM web-api-gateway	In the summary and result list, the fields of type string and classification id:organization and id:reference are resolved with titles	<p>As a user, I want to be supported by the title of an referenced object or referenced user instead of its ID, so that I know more about them.</p> <p>Acceptance criteria:</p> <ul style="list-style-type: none"> • The Web-API Gateway endpoint delivers the resolved titles for the requested objects for the summary as well as for the result list: <ul style="list-style-type: none"> • In case of a user, the titles is shown. • In case of an object-reference, the object title is shown and a click onto its link symbol opens this object in the object state. Strg + left click opens it into a new browser tab.
COOL-13091	yuuvivis MOMENTUM web-api-gateway	The Web-API Gateway uses the same Swagger version that API Gateway uses	<p>As the product responsible, I want that all components are using the same resources so that the look & feel is the same and the administrator are used to do.</p> <p>Acceptance criteria:</p> <ul style="list-style-type: none"> • After the update of the Swagger version (spring) all endpoints are working as before • customizing for OS is no more possible
COOL-13109	yuuvivis MOMENTUM client	You can move an object back to the general filing location	<p>As a user, I want to move an object back to the filing location if this should no more be part of the current folder.</p> <p>Acceptance criteria:</p> <ul style="list-style-type: none"> • In the move dialog the button 'OK' is even active. In the case, the search field is empty the object is moved to the general filing location -> parentId = NULL • An info about that behavior is given.
COOL-13110	yuuvivis MOMENTUM client	You can create objects based on primary FSOTs without files	<p>As a user, I want to be able to create an object while selecting a primary FSOT without a file because this may be added later on.</p> <p>Acceptance criteria:</p> <ul style="list-style-type: none"> • If no file is selected only the combined form with the referencing object-type, all required FSOTs and the selected FSOT is offered and this object can be saved in the first filing process step. • It is possible to extend a folder with its defined optional FSOTs as well. • The set contentStreamAllowed of the primary FSOT overwrites that of the general object-type <ul style="list-style-type: none"> • If a files has been uploaded all FSOTs not allowing content are set as not selectable. This is situation is explained with an information in the list element. • If no file has been uploaded all FSOTs requiring a content are set as not selectable • Refactoring is done

COOL-13150	yuuvivis MOMENTUM client	You can search for characteristics and filter in respect with their fields	<p>As a user, I want to be able to search all objects that have been extended with an additional characteristic, and I want to filter with respect to their fields if I should work on such objects.</p> <p>Use case: Objects can be extended with the characteristic 'Approval process'. This extension consists of the fields 'Responsible' and 'Status'. A user wants to search for all objects with this characteristic where he is referenced in the field 'Responsible' and where the 'Status' is equal 'To be approved'.</p> <p>Acceptance criteria:</p> <ul style="list-style-type: none"> • It is possible to select such characteristics (non-primary FSOTs) for reducing the search results. <ul style="list-style-type: none"> • Object-types with classification 'appClient:search:false' are not offered for search. • If selected the corresponding fields and stored filters are offered for further result reductions.
COOL-13175	yuuvivis MOMENTUM client	You can create a general object	<p>As a user, I want to be able to create a general object (allgemeines Objekt) without applying a primary FSOT for more specification (weitere Spezifizierung).</p> <p>Acceptance criteria:</p> <ul style="list-style-type: none"> • In the dialog 'Specification' / 'Spezifizierung' of the second filing process step, it is possible to not select a primary FSOT (= 'General object-type' / 'Allgemeiner Objekttyp') to finish the creation process. <ul style="list-style-type: none"> • After finishing, the system-tag 'appclient:dlm:prepare' is set to 1
COOL-13176	yuuvivis MOMENTUM client	You can configure whether an object type should be offered for creation in the client	<p>As an administrator, I want to configure whether an object-type should be offered for creation or not, so I can meet the requirements of the users going both ways of creation or one of it (preselect FSOT or select the undefined object)</p> <p>Acceptance criteria:</p> <ul style="list-style-type: none"> • An object-type is not offered for creation, if the classification 'appClient:create:false' is given.
COOL-13210	yuuvivis MOMENTUM viewer-service	You are supported by a preview for files of format TIF and ZIP (not RAR)	<p>As a user, I want to see a preview for files of format TIF, so that I don't have to download the file and view with an installed viewer on my device.</p> <p>Acceptance criteria:</p> <ul style="list-style-type: none"> • Files of format TIF (file extension tif and tiff) can be previewed • For files of format ZIP, the container structure with the filenames are shown. ZIP in ZIP is not resolved.
COOL-13217	yuuvivis MOMENTUM client	You can see which other objects are referencing the current object	<p>As a user, I want to see for the current object a list of objects that are referencing it and to view them.</p> <p>Acceptance criteria:</p> <ul style="list-style-type: none"> • There is an object action 'Show references'/Referenzen anzeigen'. After left mouse-click opens the result list with the referencing objects. Strg + left mouse-click opens a new browser tab.
COOL-13230	yuuvivis MOMENTUM client	The filter panel is supporting the extensions (extendable FSOTs)	<p>As a user, I want to select the extending FSOTs in the filter panel to filter on them as well.</p> <p>Acceptance criteria:</p> <ul style="list-style-type: none"> • It is possible to filter on extending FSOTs (not required ones) fields if it was searched for that extending characteristic. • A group 'Extensions' is only offered if the user has searched for extensions. • If one extension is selected <ul style="list-style-type: none"> • the column configuration dialog offers the extension fields additionally. • the filter configuration dialog offers the extension fields additionally.

COOL-13255	yuuviz MOMENTUM client, yuuviz MOMENTUM web-api-gateway	You can configure the main configuration of the client	<p>As a responsible user with the role 'YUUVIS_MANAGE_SETTINGS', I want be able to configure the main.json of the client in a way that I don't have build the docker container and deploy it.</p> <p>Acceptance criteria:</p> <ul style="list-style-type: none">• There is an endpoint to save the main.json to the config service.• In the settings, the export and import of the main.json is offered• After saving the main.json the client is using this configuration as well. This custom main.json file is merged with the default ones. The custom parameter are overwriting the default ones.
COOL-13288	yuuviz MOMENTUM client	Impulse: You can setup a new application language file	<p>As an administrator, I will be able to setup a new application language file without setting up a new docker container if users with another mother language want to participate.</p> <p>Acceptance criteria:</p> <ul style="list-style-type: none">• A user with the role 'YUUVIS_SYSTEM_INTEGRATOR' can export the standard language file and import his custom file for a specific language that is set in the main.json.• The custom language file can be exported as well.• The keys of the standard and custom language files are merged. Custom keys are overwriting standard ones. Values for missing keys are exchanged by the fallback language ones.
COOL-13296	yuuviz MOMENTUM client	Impulse: You can configure the language a new user should start with and the url to the documentation	<p>As an administrator, I want be able to configure which language a new user should start with, so a user of a specific single language domain has not first to change his language in the settings and the url for the custom documentation.</p> <p>Acceptance criteria:</p> <ul style="list-style-type: none">• The initial language for a new user is the fallback language as set in the main.json <pre>// Code-Platzhalter "core": { "languages": [{ "iso": "de", "label": "Deutsch" }, { "iso": "es", "label": "Spanish" }, { "iso": "en", "label": "English", "fallback": true }] }</pre> <ul style="list-style-type: none">• The url to the documentation can be configured in the custom main.json as follows: <pre>// Code-Platzhalter "client": { "docu": { "link": "https://mydomain.org/myproject/###userLang###/index.html", "language": ["de", "en"] } }</pre>

COOL-13308	yuuvivis MOMENTUM client	You can confirm a follow-up reminder although the related object is not accessible	<p>As a user, I will be able to confirm the follow-up although the related object is no more accessible for me.</p> <p>Acceptance criteria:</p> <ul style="list-style-type: none"> If the related object is not accessible: <ul style="list-style-type: none"> In the 'Inbox' an action 'Remove process'/'Prozess entfernen' is available and after clicking this the process is removed. In 'My processes' an action 'Confirm follow-up'/'Wiedervorlage bestätigen' is available and after clicking this the process is forwarded.
COOL-13381	yuuvivis MOMENTUM client	You are supported by well formatted system-tags values in the admin-section of the summary	<p>As an administrator, I want to see the values of the system-tag field so that I can understand a specific recognizable behavior.</p> <p>Acceptance criteria:</p> <ul style="list-style-type: none"> The values of the field system:tags are handled similar to other mult-value fields
COOL-13389	yuuvivis MOMENTUM client	You can control whether the user should be able to extend or remove an extendable FSOT	<p>As an administrator, I will be able to control whether a users should being able to extend an object or only a automated job as well as being able to remove it.</p> <p>Acceptance criteria: Idea:</p> <ul style="list-style-type: none"> An extendable FSOT is not offered in the list 'Extend object' if a classification-tag 'appClient:extension:add:false' is set. An extendable FSOT can not be removed if a classification-tag 'appClient:extension:remove:false' is set.
COOL-13479	yuuvivis MOMENTUM viewer-service	The viewer service shows the rendition of a msg-formated email	<p>As a user, I want to see a preview of a msg-formated email so that I can see its content if I don't have an installed Outlook on my workstation.</p>
ERA-7420	yuuvivis MOMENTUM BPM-Engine	Flowable IDM Connects to Keycloak and Gets Roles and Users from it	<p>As a system integrator of yuuvivis SaaS applications, I would like that yuuvivis Momentum BPM Engine (Flowable) uses the same authentication and authorization service as the rest of the system.</p> <p>Acceptance criteria:</p> <ul style="list-style-type: none"> Flowable integrates with Keycloak for IDM User data in a request is extracted from request JWT and used within the engine User identification in engine is its UUID (from Keycloak), same as in rest of the system <ul style="list-style-type: none"> Not username as typical Flowable World. This makes no difference for modelling or other purposes, is merely a convention. In modelling, the Keycloak-roles shall be assigned to tasks, and tasks shall be assigned to users that belong to these roles <ul style="list-style-type: none"> We use Keycloak Roles instead of Flowable-Groups Flowable Groups do not have hierarchy, single user may belong to multiple groups, and are actually equivalent to our understanding of roles Modeler can define the roles in the Flowable-Modeler by using the Candidate-Group Assignment with Fixed values option in UI. While it is possible to assign tasks to users in Modeler Application by providing their UUID, this is not recommended (nor meaningful) way of modeling user tasks. It is possible to use users and groups REST API of Flowable, with the following limitations: <ul style="list-style-type: none"> Only GET methods are allowed If user/group structure and membership are to be changed, that should happen through the central authentication system - Keycloak In case that integration with Keycloak does not support some of the API parameters, the complete list of results is returned (same as in the Flowable-LDAP integration connector provided by Flowable)
ERA-7421	yuuvivis MOMENTUM BPM-Engine	yuuvivis Momentum provides a BPM Service	<p>As a yuuvivis Momentum operator, I would like to be able to use a workflow engine, in order to implement different sorts of automated processes, both for end-users and for process-automation and -orchestration.</p> <p>Acceptance criteria:</p> <ul style="list-style-type: none"> Flowable engine is integrated in yuuvivis Momentum backend From within the cluster, it is possible to use Flowable REST APIs via Swagger, without any yuuvivis-specific functionality (such as integration with Keycloak for IDM)
ERA-7438	yuuvivis MOMENTUM BPM-Engine	BPMN service for yuuvivis Momentum is available in Docker repository	<p>As a yuuvivis Momentum administrator, I would like to be able to deploy the BPMN Service for yuuvivis Momentum from a Docker Image.</p> <ul style="list-style-type: none"> BPM-Service created in ERA-7424 is available in yuuvivis Momentum Docker repository

ERA-7450	yuvis MOMENTUM BPM-Engine	A follow-up can be created for a document	<p>As a user, I would like to create a follow-up for a document, in order to get a reminder later on, that I still have to do something with it.</p> <p>Acceptance criteria:</p> <ul style="list-style-type: none"> • The bpm-engine service contains the follow-up process by default • A user can start a workflow process that implements the follow-up functionality • The service ensures that process is started within the correct tenant in the workflow engine • The follow-up functionality is as follows: <ul style="list-style-type: none"> • User can create a follow-up for a document, with following parameters <ul style="list-style-type: none"> • When does the follow-up expire • An optional text description of the follow-up, where user can enter more details about it • Upon creation, the timer is started that will trigger the follow-up at specified time
ERA-7452	yuvis MOMENTUM BPM-Engine	User sees the list of created and running follow-ups	<p>As a user, I would like to see all of my follow-ups, in order to be able to review them.</p> <p>Acceptance criteria:</p> <ul style="list-style-type: none"> • User can see all follow-ups that are currently running • The details of follow-up can be viewed as well: document-id, expiry date-time, and description • It is possible to search the running processes of follow-up type, and to filter them by tenantid (implicit filtering) and follow-up creator.
ERA-7453	yuvis MOMENTUM BPM-Engine	User sees the list of follow-up reminders	<p>As a user, I would like to see the reminders that have been triggered by my follow-ups.</p> <p>Acceptance criteria:</p> <ul style="list-style-type: none"> • User can see all reminders generated by his follow-ups • User obtains sufficient information in the reminder <ul style="list-style-type: none"> • Document for which follow-up was created • Description of follow-up • Time when follow-up was triggered
ERA-7454	yuvis MOMENTUM BPM-Engine	User can close reminder of a follow-up	<p>As a user, I would like to close reminder of a follow-up, in order to remove those reminders that are no longer of interest.</p> <p>Acceptance criteria:</p> <ul style="list-style-type: none"> • User can close a reminder
ERA-7456	yuvis MOMENTUM BPM-Engine	A follow-up can be canceled	<p>As a user, I would like to cancel a follow-up for a document, if I have changed my mind.</p> <p>Acceptance criteria:</p> <ul style="list-style-type: none"> • User can cancel the follow up he has previously created • Technically, it is possible to delete specific instance of follow-up process, thus canceling the follow-up for a document
ERA-7457	yuvis MOMENTUM BPM-Engine	A follow-up details can be shown	<p>As a user, I would like to see the details of a follow-up for a document, in order to know what is it about.</p> <p>Acceptance criteria:</p> <ul style="list-style-type: none"> • User can see the details of a follow-up for a document <ul style="list-style-type: none"> • Expiry date-time of the follow-up • Text description of the follow-up • Technically, it is possible to search the running processes of follow-up type, and to filter them by tenantid (implicit filtering), document id and follow-up creator.

ERA-7526	yuuviv MOMENTUM BPM-Engine	Workflow processes can be administered	<p>As administrator of applications in yuuviv Momentum, I would like to manage and administer the workflow processes in existing tenants, in order to monitor, analyze and (when possible) to fix them.</p> <p>Acceptance criteria:</p> <ul style="list-style-type: none"> • There exists an administrators console UI, that allows basic process management tasks (essentially, as-is flowable-admin application that is connected to our engine) • The application is stand-alone and decoupled from the engine • The application can be accessed only by port-forwarding from kubernetes cluster (i. e., it is not available through web-api gateway) • The application authorizes itself with one technical user, and this technical user is shared by all administrators in the cluster <ul style="list-style-type: none"> • This user does not exist in Keycloak and is used only between Workflow-Admin and Workflow-Engine • The administrative console configuration allows that the tenant and role of technical user can be configured <ul style="list-style-type: none"> • Operator of the yuuviv Momentum system can decide for which tenant (default or particular tenant) the administrator applies • Since yuuviv Momentum does not predefine static roles for administration, the system operator can decide and configure which role is used for administration of processes (Workflow engine defines the name of of role necessary for administrative purposes and the same role shall be configured also in administrative console). • Access via port forwarding and configuration of the service is documented
OKTO-4339	yuuviv MOMENTUM core	Rendition-Endpoint für die Text-Extraktion	<p>Als Anwender möchte ich die beim Import erzeugte Text-Rendition über die Rendition-API abrufen können. Aktuell wird über diesen Endpunkt das Textextrakt der zusätzlichen Rendition bereitgestellt, das dann erst erstellt wird und sich vom Volltext-Extrakt unterscheiden kann.</p> <p>Akzeptanzkriterien:</p> <ul style="list-style-type: none"> • im Suchservice existiert ein Endpunkt über den der Textextrakt für eine ID aus dem elasticsearch abgerufen werden kann • im API-Gateway wird der Endpunkt für Text-Rendition auf diesen umgebogen
OKTO-4340	yuuviv MOMENTUM core	"Google-Suche" im Volltext	<p>Als Nutzer von Yuuviv Momentum möchte ich eine komfortable Volltextsuche nutzen können, die ähnlich wie die Google-Suche funktioniert.</p> <p>Akzeptanzkriterien:</p> <ul style="list-style-type: none"> • innerhalb des CONTAINS() der SQL-Suche sind Steuerbefehle für die Volltextsuche eingeführt: <ul style="list-style-type: none"> • "+" ein Suchbegriff muss im Volltext vorkommen • "-" ein Suchbegriff darf im Volltext nicht vorkommen • ein Leerzeichen zwischen Suchbegriffen wird als Veroderung dieser Begriffe interpretiert • (Anmerkung: OKTO-4344 -> in Hockommatas eingeschlossene Wortfolgen werden als exakte Phrasensuche) • Die Suchergebnisse werden entsprechend ihrer Wichtung sortiert (score vom Elasticsearch) • für die Interpretation der angereicherten Volltextsuche ist eine Grammatik sowie ein Parser/Interpreter bereitgestellt • die technische Umsetzung der Anfragen im Elasticsearch sind mit der RAD-Suche (Iryna) abgestimmt • es wird untersucht, inwieweit Intrafind hier Vorteile bietet oder ob Elasticsearch ausreicht
OKTO-4341	yuuviv MOMENTUM core	Phrasensuche	<p>Als Nutzer von Yuuviv Momentum möchte ich bei der Volltextanfrage die Möglichkeit haben, eine exakte Phrasensuche (Wortfolgen) nutzen können.</p> <p>Akzeptanzkriterien:</p> <ul style="list-style-type: none"> • innerhalb des CONTAINS() der SQL-Suche können Hochkommatas verwendet werden, die eine exakt zu suchende Phrase (Wortfolge) kennzeichnen: • Die Suchergebnisse werden entsprechend ihrer Wichtung sortiert (score vom Elasticsearch) • für die Interpretation der angereicherten Volltextsuche ist eine Grammatik sowie ein Parser/Interpreter bereitgestellt (siehe OKTO-4340) • die technische Umsetzung der Anfragen im Elasticsearch sind mit der RAD-Suche (Iryna) abgestimmt • es wird untersucht, inwieweit Intrafind hier Vorteile bietet oder ob Elasticsearch ausreicht

OKTO-4363	yuuvis MOMENTUM core	Konverter für die Ansteuerung von Finereader mittels Aufruf einer ABBYY-Kommandozeilen-Applikation	<p>Als Administrator möchte ich ABBYY FineReader unter Linux(Docker) verwenden können Hierfür soll ein Konverter mit entsprechender Dokumentation als Kommandozeilenapplikation bereitgestellt werden.</p> <p>Akzeptanzkriterien:</p> <ul style="list-style-type: none"> • Es steht eine kompilierte Kommandozeilen-Applikation von ABBYY (unter Verwendung unserer Lizenzkeys) bereit • Die OCR ist unter Verwendung von Profilen und Eingabedateien (PDF/TIFF) aufrufbar (LoadProfile und LoadPredefinedProfile sind über die Kommandozeile aufrufbar) • Als Ergebnis soll entweder Text oder PDF/A geliefert werden. - Die OCR ist im Dockercontainer lauffähig • Es stehen Tests für den Konverter bereit und diese laufen • Der Konverter ist dokumentiert.
OKTO-4380	yuuvis MOMENTUM core	A user without the role 'YUUVIS_CREATE_OBJECT' is not offered the function 'Create object'	<p>As an administrator, I want to be able to set a standard role 'YUUVIS_CREATE_OBJECT' for users that are allowed to create objects. If a user without this permission tries to create an object the request is rejected with a specific error message.</p> <p>As Sicht des Clients (wir kennen im client schon die permissions des Benutzers):</p> <p>As an administrator, I want that a user without the role 'YUUVIS_CREATE_OBJECT' is not offered the function 'Create object' so I can avoid users to create objects.</p> <p>Acceptance criteria:</p> <ul style="list-style-type: none"> • The '+' symbol is not offered if a user does not have that permission.
OKTO-4407	yuuvis MOMENTUM core	AMQP-Hook für das Update von Objekten	<p>Als Entwickler möchte ich bei der Aktualisierung von Metadaten eine AMQP-Nachricht versenden um so andere Systeme über Änderungen zu informieren.</p> <p>Akzeptanzkriterien:</p> <ul style="list-style-type: none"> • es steht ein AMQP-Hook analog dem web-Hook zur Verfügung • der Hook ist dokumentiert <p>zu klären: wie wird bei der Aktualisierung von Binärdaten vorgegangen</p>
OKTO-4408	yuuvis MOMENTUM core	AMQP-Hook nach dem Löschen eines Objektes	<p>Als Entwickler möchte ich nach dem Löschen eines Objektes über einen AMQP-Hook zusätzliche Aktionen ausführen können.</p> <p>Akzeptanzkriterien:</p> <ul style="list-style-type: none"> • es soll konfigurierbar sein, wann der AMQP-Hook aufgerufen werden soll • die gelöschten Daten werden beim Aufruf mitgegeben (wenn dies auch beim Insert-Hook erfolgt!) • der AMQP-Hook soll nach dem erfolgreichem Löschen aufgerufen werden • der AMQP-Hook ist dokumentiert
OKTO-4409	yuuvis MOMENTUM core	WebHook nach dem Löschen eines Objektes	<p>Als Entwickler möchte ich nach dem Löschen eines Objektes über einen Web-Hook zusätzliche Aktionen ausführen können.</p> <p>Akzeptanzkriterien:</p> <ul style="list-style-type: none"> • es soll konfigurierbar sein, wann der WebHook aufgerufen werden soll • die gelöschten Daten werden beim Aufruf mitgegeben • der WebHook soll nach dem erfolgreichem Löschen aufgerufen werden • der WebHook ist dokumentiert
OKTO-4422	yuuvis MOMENTUM core	Bereinigung des Audittrail mithilfe von Retention	<p>Als Systemadministrator möchte ich für einzelne Audit-Trails einstellen können, wann diese aus der Audit-Tabelle entfernt werden, um ein zu starkes Anwachsen der Audit-Tabelle mit nicht mehr benötigten Einträgen zu vermeiden.</p> <p>Akzeptanzkriterien:</p> <ul style="list-style-type: none"> • es existiert eine Konfiguration in der für allen Audit-Typen eine Retention-Zeit eingestellt werden kann <ul style="list-style-type: none"> • die Zeit kann auf Tage genau konfiguriert werden • Audit-Typen ohne Konfiguration werden nicht gelöscht • Funktion steht als Aufruf im CommanderService zur Verfügung • die Funktion ist dokumentiert • Aufruf über Cron-Job möglich (optional; wenn nicht dann neuer Task) <p>offene Frage: ist retention hier der richtige Begriff?</p>

OKTO-
4479

yuuvivis MOMENTUM
core

Compliance E-Mail-System:
Emails sollen clienttitle,
clientdescription &
leadingTypeld haben

Der Email-ObjektTyp soll die Property

- appClient:clienttitle
- appClient:clientdescription
- appClientsystem:leadingTypeld

haben.

Der ComplianceHook soll beim Import und Update diese Property sinnvoll füllen.

Der ComplianceHook soll Results von Endpunkten, die Emails zurückgeben, also z.B. Suchergebnisse oder Holen einzelner Objekte, derart manipulieren, dass genannte Property immer gefüllt sind.

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